



Proposal Opening Record

Date of opening: January 21, 2025

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Risk Management, Employee Benefits, and Insurance Consulting Services to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [<https://proportal.sourcewell-mn.gov>]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 21, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered.

The undersigned certify that all responses received on Request for Proposal #012125 were submitted through the Sourcewell Procurement Portal, and that each Proposer's response material was digitally sealed upon submission and remained inaccessible until the due date and time specified in the Solicitation Schedule.

Responses were received from the following:

Acrisure – Submitted Tuesday, January 21, 2025, 11:34:48 AM
Alli Connect – Submitted Tuesday, January 21, 2025, 4:23:04 PM
Alliant Insurance Services – Submitted Friday, January 17, 2025, 1:33:00 PM
AMWINS Health and Employee Benefits Consulting – Submitted Tuesday, January 14, 2025, 2:14:08 PM
Aon Consulting, Inc. – Submitted Tuesday, January 21, 2025, 11:46:33 AM
Camvie Services LLC – Submitted Tuesday, January 14, 2025, 1:06:10 PM
Consumer Capital Group – Submitted Tuesday, January 21, 2025, 9:18:30 AM
Gallagher – Submitted Tuesday, January 21, 2025, 3:43:38 PM
Integer Health Technologies, LLC – Submitted Tuesday, January 21, 2025, 3:15:25 PM
Integrity Employee Benefits – Submitted Tuesday, January 21, 2025, 8:09:59 AM
LGAA, LLC – Submitted Tuesday, January 21, 2025, 2:38:13 PM
WHA Insurance Agency, LLC. – Submitted Tuesday, January 21, 2025, 2:33:30 PM

The Proposals were opened electronically, and a list of all Proposers was made publicly available in the Sourcwell Procurement Portal, on January 21, 2025, at 4:30 pm CT. All responsive proposals were then submitted for review by the Sourcwell Evaluation Committee.

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